



Rev. March 2025

PRIVACY NOTICE REGARDING CLIENT PRIVACY

Beirne Wealth Consulting Services, LLC d/b/a Beirne., Beirne Group (“Beirne”) considers the privacy and security of the nonpublic, personal information it holds concerning each customer of Beirne a top priority. All financial companies choose how they share your non-public personal information. Federal law gives consumers the right to limit some, but not all sharing. Federal law also requires Beirne to tell you how we collect, share, and protect your non-public personal information. Even when you are no longer our customer, we will only share your non-public personal information as described in this notice. Beirne adheres to the following privacy policy for the benefit of our current and past customers:

The types of non-public personal information we collect, and share depend on the product or service you have with us and may include:

- Information the account owner provides to Beirne., when opening an account, giving us your income information, telling us about your portfolio, depositing money, or entering an investment advisory contract. This information can include items such as your Social Security number, income, your account balances and transaction history, and your investment experience and account transactions.
- Information Beirne may acquire as a result of administering an account, such as transactions (contributions or distributions) or account balances.
- Information from third parties, such as custodians, who hold your account assets.

All financial companies need to share customer’s non-public personal information to run their everyday business. Below, we describe the reasons we can share your non-public personal information and whether you can limit this sharing.

- We share your non-public personal information for our everyday business purposes, such as, to process your transactions, maintain your account(s), respond to court orders and legal investigations, report to credit bureaus, to protect the confidentiality or security of your records, or as permitted by law.
- We may also share your non-public personal information for our own firm’s marketing purposes; so that we can offer our products and services to you.

Federal law gives you the right to limit only sharing non-public personal information about your credit worthiness for our affiliates’ everyday business purposes; sharing non-public personal information about you with our affiliates to market to you; and sharing non-public personal information with non-affiliates to market to you.

Beirne Does not share:

- Non-public personal information about your creditworthiness with our affiliates for their everyday business purposes;
- Your non-public personal information with our affiliates to market to you;
- Your non-public personal information with non-affiliates to market to you;
- Your non-public personal information for joint marketing with other financial companies. State laws and individual companies may give you additional rights to limit sharing.

Beirne is committed to earning and keeping your trust. We understand the need for your personal information to remain secure and private, and we have implemented policies and procedures designed to safeguard your information from unauthorized access and use that comply with Federal Law. We restrict access to non-public personal information about you to those employees, affiliates, and non-affiliates, who need that information in order to provide products or services to you. We maintain physical, electronic, and procedural safeguards to guard your non-public personal information.

As a client of Beirne., you should carefully review this privacy policy. Privacy policies may be modified or supplemented at any time. We will provide you notice of any material change to this policy before we implement the change. If you have questions, please call us at (203) 701-8606 or go to our website at www.beirnegroup.com.